



- 1. Who we are
- 2. Why a Hydrogen Economy
- 3. Implats' Fuel Cell Roadmap
- 4. Our Projects

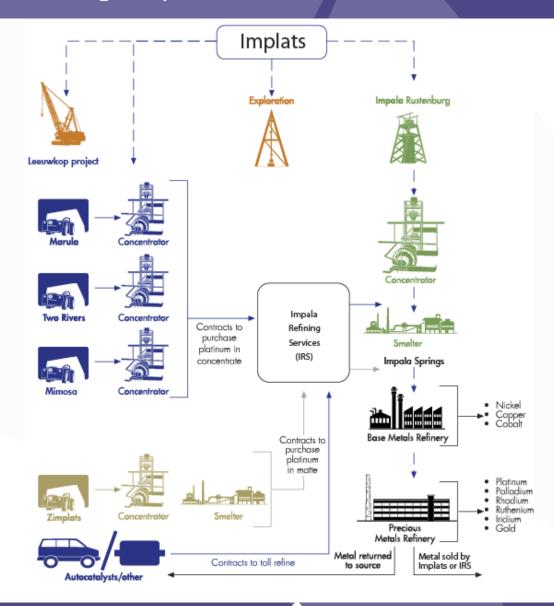


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February 2018



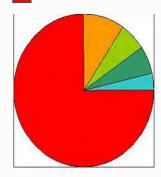
Implats – mining, refining and marketing of base & platinum group metals



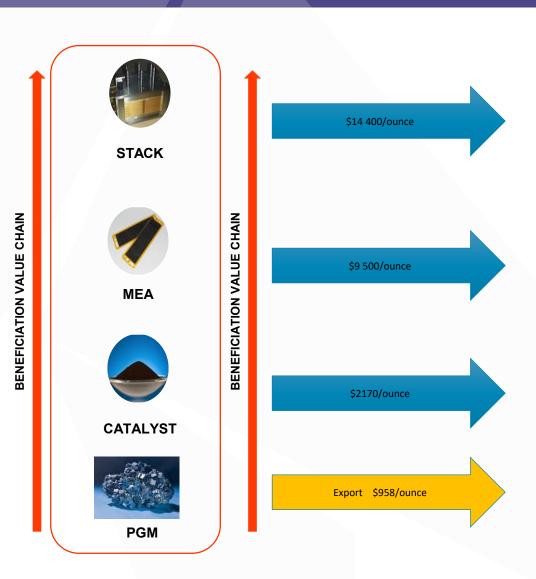


South African Drivers

World Platinum Reserves Zimbabwe Finland Russia North America South Africa



South Africa possesses 75% of global Pt reserves



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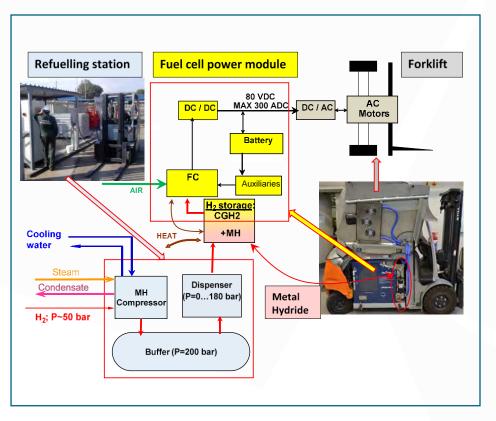
Implats' fuel cell roadmap

IMPLATS Pt supply to FC DEVELOPMIENT Support of FC REFINERIES POWER PROVISION Industrial Hub BANKS applications Potential 22MW **COMMERCIALIZATION &** Phased approach INDUSTRIALISATION 1.2 MW Hydrogen System Stationary 8 MW Natural Gas System Fuel Cell Industrial Hub in Application 12 MW Natural Gas System Springs, Gauteng · Establishing manufacturing of HySA Systems **FUEL CELL FORKLIFT** Support of FC Phosphoric Acid FC by Doosan applications 1 Operational Unit in Springs & others Potential roll out to 30 units Mobile · Establishing manufacturing of H₂ refuelling infrastructure HT PEM FC by SerEnergy Application **UNDERGROUND LHD & FC Buses** Establishing manufacturing of Development of a demo LHD & Bus local FC sub-components by with local OEMs HyPlat, H2 Systems & others Backward integration of HySA HySA Systems **HYSA SYSTEMS** products as they become available Development of a local power module Research & for FC Forklifts · Establishing a local supply Development chain HYSA CATALYSIS HySA Catalysis Development of a local Pt catalyst Job Creation Support of R&D **HYSA INFRASTRUCTURE** Skills development through metal HySA Infrastructure Development of hydrogen generation donation/loan technology Pt recycle to Impala

IMPLATS



Fuel cell forklift and refuelling station



- Fuel cell supplies the base load power
- Combined with a battery to allow for operation at peak power loading
- On-board metal hydride containers store the hydrogen at lower pressures
- Installed hydrogen supply pipeline
- Hydrogen is compressed
- Compressor is thermally driven and consumes steam and cooling water instead of electric power
- Higher pressure hydrogen is stored in a cylinder pack



Fuel cell forklift and refuelling station



Re-fuelling Station

Copper dispatch







Fuel cell forklift – Implats/HySA Systems/DST/UWC

- Launched March 2016
- Operational for a year and a half
- First service on forklift, fuel cell and refuelling station
- Prototype proof of concept
- Need to industrialise the unit for commercialisation importance of demonstration projects





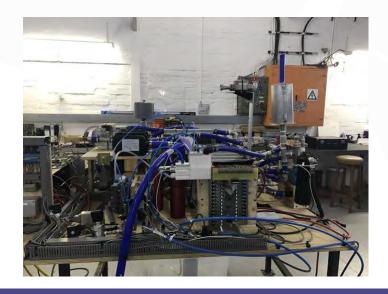
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Fuel cell forklift – Development of a local power module

- Local design HySA Systems and Hot Platinum
- Use of commercial stack
- Desktop assembly complete
- Testing in progress
- Lead encased hydride cassettes are being produced IP sensitive
- Next steps: integration into a 3 tonne forklift









- Piped Hydrogen
 - Sasol via Air Products
 - 99 % Pure Hydrogen
 - 55 Bar
 - 6 tonnes/day
 - Av. 3.2 tonnes/day consumption rate
 - Line sized for 16 tonnes/day
 - 22 month expansion time frame
- Operating Parameters
- Ease of integration
 - Refuelling
 - Hydrogen Compression
- Range on vehicle
- Frequency of refuelling
- Demonstrate novel technology in South Africa
- Develop local skills and supply chain





A fuel cell Special Economic Zone (SEZ) through commercialisation

- Provision of serviced land for the SEZ
 - 16 Ha Land
 - GIDZ & Ekurhuleni Metropolitan Municipality
- Guarantee of platinum metal supply
- Closed looping of platinum
- Promotion of industrialization
- Potential to enhance overall competitiveness
- Potential to significantly grow knowledge based jobs
- Provision of new opportunities for other key industry sectors
- A platform to grow high value exports
- Opportunity for South Africa to:
 - *reducing global greenhouse emissions
 - diminishing urban pollutants
 - ❖improved quality of life































GAUTENGIDZ

















Powering your world











